

13 January 2016

Possible general offer

Disclosure of dealings in the shares of Walker Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise	Option money	Resultant
		relevant	products		securities	period -	period - To	price	paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Hung Tin	13 January	Options	Share option	Exercising of option /	2,000,000	5 August	4 August	\$0.6000	\$1,200,000.0000	0
Chun	2016			traded option		2009	2017			
				contract						

End



Note:

Hung Tin Chun is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.