

14 January 2016

Possible general offer

Disclosure of dealings in the shares of Walker Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Huang Nga Ki	14 January	Sale	67,492,500	\$1.2330	0	0.0000%
	2016					

End

Note:

Huang Nga Ki is a Class (6) associate connected with the Offeree company.

Huang Nga Ki is a Class (6) associate of the Offeree company by virtue of her holdings of ordinary shares in the Offeree company.

Dealings were made for her own account.