



19 January 2016

Mandatory general offer

Disclosure of dealings in the shares of Walker Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
China Consume Elderly Care Holdings Limited	19 January 2016	Purchase	6,000,000	\$1.2330	387,657,500	60.4430%

End

Note:

China Consume Elderly Care Holdings Limited is the Offeror.

Dealings were made for its own account.

China Consume Elderly Care Holdings Limited is ultimately owned by Zhu Xiaojun.