

21 January 2016

**Privatisation by way of general offer**
**Disclosure of dealings in the shares of New World China Land Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party       | Date            | Description of relevant securities | Description of products | Nature of dealings                            | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-------------|-----------------|------------------------------------|-------------------------|---|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| Li Sau Lung | 20 January 2016 | Options                            | Share option            | Exercising of option / traded option contract | 202,000                               | 5 June 2014                 | 4 June 2017               | \$2.4500       | \$494,900.0000               | 205,000  |

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Note:

Li Sau Lung is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

Public Disclosure Form