

22 January 2016

Mandatory general offer

Disclosure of dealings in the shares of KEE Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Chen Biao	22 January 2016	Options	Share option	Exercising of option / traded option contract	1,000	1 April 2013	31 March 2018	\$0.6000	\$600.0000	0

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Note:

Chen Biao is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

Public Disclosure Form