

14 January 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	12 January 2015	Purchase	890,500	\$10.1007	114,161,166	5.3504%
		Purchase	1,782,500	\$10.1620	115,943,666	5.4339%
		Purchase	2,000,000	\$10.0712	117,943,666	5.5277%
		Sale	43,500	\$10.3115	117,900,166	5.5256%
		Sale	422,500	\$10.3115	117,477,666	5.5058%
		Purchase	421,000	\$10.0230	117,898,666	5.5256%
		Sale	54,000	\$10.0828	117,844,666	5.5230%
		Purchase	1,194,009	\$9.8900	119,038,675	5.5790%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate connected with the Offeror.

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

BlackRock, Inc. is ultimately owned by BlackRock, Inc..