

Public Disclosure Form

Possible general offer

Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of	Percentage of class (including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Cervera Holdings	5 February	Sale	200,000,000	\$0.0654	9,536,830,000	47.6456%
Limited	2016	Sale	1,100,000,000	\$0.0700	8,436,830,000	42.1500%
		Sale	134,380,000	\$0.0853	8,302,450,000	41.4787%
		Sale	180,000,000	\$0.0620	8,122,450,000	40.5794%

End

Note:

Cervera Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Cervera Holdings Limited is ultimately owned by Yeung Wing Yan, Yeung Wing Kong and Fu Fung Sau.