

11 February 2016

Mandatory general offer
Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Champ Harvest Limited	4 February 2016	Purchase	1,233,520,000	\$0.0194	1,233,520,000	6.1600%
	5 February 2016	Sale	1,133,360,000	\$0.0680	100,160,000	0.5000%

End

Note:

Champ Harvest Limited is a Class (6) associate connected with the Offeree company.

Champ Harvest Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Champ Harvest Limited is ultimately owned by Yang Kai.