

16 February 2016

Possible general offer

Disclosure of dealings in the shares of Asian Capital Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise	Option money	Resultant
		relevant	products		securities	period -	period - To	price	paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Chan Kai	16 February	Options	Share option	Exercising of option /	6,000,000	10 June	9 June 2020	\$0.2000	\$1,200,000.0000	0
Nang	2016			traded option		2012				
				contract						

End



Note:

Chan Kai Nang is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.