

Public Disclosure Form

Possible general offer

Disclosure of dealings in the shares of China Shanshui Cement Group Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	amount	prices paid	prices paid
		securities			shares	paid /	/ received	/ received
					involved	received		
Goldman	16 February	Other types	Closing out of pre-existing derivative	N/A	13,000	\$701.7100	\$6.2900	\$6.2900
Sachs (Asia)	2016	of securities	positions					
L.L.C. on								
behalf of The								
Goldman								
Sachs Group,								
Inc. and								
affiliates								

End



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..