

17 February 2016

Possible general offer

Disclosure of dealings in the shares of China Shanshui Cement Group Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)



Goldman	16 February	Derivatives	Other types of	Closing out of a	13,000	16 February	\$6.2900	\$701.7100	0
Sachs (Asia)	2016		products	derivative		2016			
L.L.C. on				contract					
behalf of The									
Goldman									
Sachs									
Group, Inc.									
and affiliates									

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.