

18 February 2016

Privatisation by way of general offer
Disclosure of dealings in the shares of New World China Land Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	17 February 2016	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	162,000	\$1,215,000.0000	\$7.5000	\$7.5000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	18,000	\$135,000.0000	\$7.5000	\$7.5000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.