

Public Disclosure Form

Possible general offer

Disclosure of dealings in the shares of WEST CHINA CEMENT LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	17 February	Purchase	32,000	\$1.6219	159,616,560	2.9445%
	2016	Purchase	56,000	\$1.6300	159,672,560	2.9455%
		Sale	7,390,276	\$1.6300	152,282,284	2.8092%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The last dealing indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral. The price per share indicated is the closing price on the Stock Exchange of Hong Kong for 17 February 2016.