

22 February 2016

**Possible general offer**

**Disclosure of dealings in the shares of Asian Capital Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Chan Kai Nang	22 February 2016	Sale	220,000	\$0.6700	5,660,000	0.3805%
		Sale	80,000	\$0.6600	5,580,000	0.3751%
		Sale	60,000	\$0.6500	5,520,000	0.3711%
		Sale	740,000	\$0.6400	4,780,000	0.3213%
		Sale	40,000	\$0.6300	4,740,000	0.3186%
		Sale	660,000	\$0.6200	4,080,000	0.2743%
		Sale	1,300,000	\$0.6100	2,780,000	0.1869%

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Note:

Chan Kai Nang is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

Public Disclosure Form