



24 February 2016

Mandatory general offer

Disclosure of dealings in the shares of Asian Capital Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Master Link Assets Limited	24 February 2016	Sale	259,992,000	\$0.3876	439,268,000	12.4849%
		Sale	64,998,000	\$0.3876	374,270,000	10.6375%
		Sale	48,000,000	\$0.3876	326,270,000	9.2733%

End

Note:

Master Link Assets Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Master Link Assets Limited is ultimately owned by Yeung Kai Cheung Patrick.