

25 February 2016

Mandatory general offer**Disclosure of dealings in the shares of Asian Capital Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Chan Kai Nang	24 February 2016	Sale	760,000	\$0.5700	420,000	0.0119%

End

Note:

Chan Kai Nang is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.