



24 February 2016

Mandatory general offer

Disclosure of dealings in the shares of Walker Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Estate of Huang Wen Yi, Administrators Account	23 February 2016	Sale	67,492,500	\$1.2330	0	0.0000%

End

Note:

Estate of Huang Wen Yi, Administrators Account is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for its own account.

Estate of Huang Wen Yi, Administrators Account is ultimately owned by Hung Ting Yang.