

14 January 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe)	13 January 2015	Ordinary shares	Other types of products	Unsolicited client facilitation - Purchase	123,500	19 July 2018	\$10.1345	\$1,251,610.0000	106,810,403

Limited		Ordinary shares	Other types of products	Unsolicited client facilitation - Sale	52,500	15 May 2017	\$10.2932	\$540,395.0000	106,810,403
		Ordinary shares	Other types of products	Unsolicited client facilitation - Purchase	4,364,500	15 May 2017	\$10.0673	\$43,938,737.4998	106,810,403
		Ordinary shares	Other types of products	Unsolicited client facilitation - Sale	2,000	19 July 2018	\$9.9900	\$19,980.0000	106,810,403

End

Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.