

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Possible general offer

Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Athena Power	3 March 2016	Sale	15,200,000	\$0.0536	584,800,000	2.9216%
Limited	4 March 2016	Sale	45,000,000	\$0.0558	539,800,000	2.6968%

End

Note:

- 1. Athena Power Limited is a Class (3) associate connected with the Offeree company.
- 2. Dealings were made for its own account.
- 3. Athena Power Limited is ultimately owned by Yeung Wing Yan.



- 4. The controlling shareholders, being Cervera Holdings Limited, Athena Power Limited, Dragon Jump Global Limited, Ace Fame Management Limited and Mr. Yeung Wing Yan (being Mr. Matthew Yeung), were interested in an aggregate of 3,114,040,000 shares of the Company, representing approximately 15.56% of the total issued share capital of the Company after the sales of the shares on 4 March 2016.
- 5. The disclosure form was received by the Executive on 8 March 2016.