



10 March 2016

Mandatory general offer

Disclosure of dealings in the shares of Asian Capital Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Chan Hok Leung	10 March 2016	Purchase	10,000,000	\$0.2000	17,300,000	0.4893%

End

Note:

Chan Hok Leung is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

The dealing indicates the exercise of Mr. Chan Hok Leung's share option of the Offeree company (the 'Option') on 8 March 2016. The price per share indicated the exercise price of the Option.