

14 March 2016

**Mandatory general offer**
**Disclosure of dealings in the shares of Ta Yang Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Wong Tak Leung	14 March 2016	Options	Share option	Exercising of option / traded option contract	600,000	24 June 2010	23 December 2019	\$0.9600	\$576,000.0000	0
		Options	Share option	Exercising of option / traded option contract	260,000	11 July 2011	10 January 2021	\$1.0500	\$273,000.0000	0



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Wong Tak Leung is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.