

14 March 2016

Mandatory general offer
Disclosure of dealings in the shares of Ta Yang Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Wu Ih Chen	14 March 2016	Options	Share option	Exercising of option / traded option contract	375,000	24 June 2010	23 December 2019	\$0.9600	\$360,000.0000	0
		Options	Share option	Exercising of option / traded option contract	330,000	11 July 2011	10 January 2021	\$1.0500	\$346,500.0000	0



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Wu Ih Chen is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.