

16 March 2016

Possible general offer
Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Man Chun SO, Choon Onn CHIN	8 March 2016	Purchase	5,000,000,000	\$0.0000	5,000,000,000	24.9798%
Man Chun SO, Choon Onn CHIN	11 March 2016	Sale	167,820,000	\$0.0400	4,832,180,000	24.1413%
Man Chun SO, Choon Onn CHIN	11 March 2016	Sale	64,180,000	\$0.0410	4,768,000,000	23.8207%
Man Chun SO, Choon Onn CHIN	14 March 2016	Sale	247,990,000	\$0.0450	4,520,010,000	22.5818%
Man Chun SO, Choon Onn CHIN	14 March 2016	Sale	2,010,000	\$0.0460	4,518,000,000	22.5717%

Man Chun SO, Choon Onn CHIN	15 March 2016	Sale	3,400,000	\$0.0470	4,514,600,000	22.5547%
Man Chun SO, Choon Onn CHIN	15 March 2016	Sale	59,600,000	\$0.0460	4,455,000,000	22.2570%
Man Chun SO, Choon Onn CHIN	15 March 2016	Sale	92,000,000	\$0.0450	4,363,000,000	21.7973%
Man Chun SO, Choon Onn CHIN	16 March 2016	Sale	10,000,000	\$0.0460	4,353,000,000	21.7474%
Man Chun SO, Choon Onn CHIN	16 March 2016	Sale	60,000,000	\$0.0450	4,293,000,000	21.4476%
Man Chun SO, Choon Onn CHIN	16 March 2016	Sale	239,000,000	\$0.0440	4,054,000,000	20.2536%

End

Notes:

Man Chun SO and Choon Onn CHIN (the “**Receivers**”) are Class (6) associates connected with the Offeree company by acting in the capacity as the joint and several receivers of 5,000,000,000 shares of Hang Fat Ginseng Holdings Company Limited (the “**Charged Shares**”). The Charged Shares were transferred to Rich Inward Limited as the chargee on 23 and 24 February 2016 upon enforcement of a share mortgage by Rich Inward Limited (the “**Share Mortgage**”) which were subsequently deposited in the Receivers’ brokerage account on 8 March 2016.

The Receivers exercised their powers under the Share Mortgage and disposed 232,000,000 of the Charged Shares on 11 March 2016, 250,000,000 Charged Shares on 14 March 2016, 155,000,000 of the Charged Shares on 15 March 2016 and 309,000,000 of the Charged Shares on 16 March 2016.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

The revised disclosure form was received by the Executive on 16 March 2016.