

17 March 2016

Mandatory general offer
Disclosure of dealings in the shares of Brilliance Worldwide Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Ko Chun Hay Kelvin	16 March 2016	Options	Share option	Lapsing of option / traded option contract	6,900,000	20 January 2012	19 January 2017	\$0.0870	\$0.0000	0
		Options	Share option	Lapsing of option / traded option contract	6,900,000	9 February 2013	8 February 2020	\$0.0910	\$0.0000	0



		Options	Share option	Lapsing of option / traded option contract	6,900,000	13 July 2015	12 July 2020	\$0.2220	\$0.0000	0
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End

Note:

Ko Chun Hay Kelvin is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.