

17 March 2016

Possible general offer
Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Man Chun SO, Choon Onn CHIN	17 March 2016	Sale	10,000,000	\$0.0470	4,044,000,000	20.2036%
		Sale	124,800,000	\$0.0460	3,919,200,000	19.5801%
		Sale	220,260,000	\$0.0450	3,698,940,000	18.4797%
		Sale	694,940,000	\$0.0440	3,004,000,000	15.0078%

End

Note:

Man Chun SO and Choon Onn CHIN (the “**Receivers**”) are Class (6) associates connected with the Offeree company by acting in the capacity as the joint and several receivers of 5,000,000,000 shares of Hang Fat Ginseng Holdings Company Limited (the “**Charged Shares**”). The Charged Shares were transferred to



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Rich Inward Limited as the chargee on 23 and 24 February 2016 upon enforcement of a share mortgage by Rich Inward Limited (the “**Share Mortgage**”) which were subsequently deposited in the Receivers’ brokerage account on 8 March 2016.

The Receivers exercised their powers under the Share Mortgage and disposed 1,050,000,000 of the Charged Shares on 17 March 2016.