

Possible general offer

Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Co. Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase | Number of shares | Price per share | Resultant balance | Percentage of class |
|-----------|----------|----------|------------------|-----------------|-----------------------|-----------------------|
| | | / Sale | | | (including those of | (including those of |
| | | | | | any person with whom | any person with whom |
| | | | | | there is an agreement | there is an agreement |
| | | | | | or understanding) | or understanding) |
| Wang Jian | 21 March | Purchase | 174,740,000 | \$0.0460 | 2,856,320,000 | 14.2700% |
| | 2016 | Purchase | 200,000,000 | \$0.0470 | 3,056,320,000 | 15.2692% |

End

Note:

Wang Jian is a Class (6) associate of the Offeree company by virtue of his holdings of ordinary shares in the Offeree company.

Dealings were made for his own account.

This form was received by the Executive after office hours on 22 March 2016.