

24 March 2016

**Mandatory general offer**
**Disclosure of dealings in the shares of Ta Yang Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Huang Sheng-Shun	24 March 2016	Options	Share option	Exercising of option / traded option contract	376,000	24 June 2010	23 December 2019	\$0.9600	\$360,960.00	0
		Options	Share option	Exercising of option / traded option contract	330,000	11 July 2011	10 January 2021	\$1.0500	\$346,500.00	0



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

End

Public Disclosure Form

Note:

Huang Sheng-Shun is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.