

Public Disclosure Form

Possible general offer

Disclosure of dealings in the shares of West China Cement Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement	Percentage of class (including those of any person with whom there is an agreement
					or understanding)	or understanding)
Credit Suisse (Hong	24 March	Purchase	190,000	\$1.6100	271,593,311	5.0102%
Kong) Limited	2016	Sale	400,000	\$1.6000	271,193,311	5.0028%
		Sale	108,000	\$1.6100	271,085,311	5.0008%
		Sale	46,000	\$1.6100	271,039,311	5.0000%

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.



SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會 Public Disclosure Form

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.