

15 January 2015

Merger by Absorption
Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	14 January 2015	Sale	54,000	\$10.2600	58,970,000	0.0000%
		Sale	99,000	\$10.2400	59,069,000	0.0000%
		Sale	486,000	\$10.2200	59,555,000	0.0000%
		Sale	829,000	\$10.2000	60,384,000	0.0000%
		Sale	227,000	\$10.1800	60,611,000	0.0000%
		Sale	34,000	\$10.1600	60,645,000	0.0000%
		Sale	49,000	\$10.1400	60,694,000	0.0000%
		Sale	174,000	\$10.1200	60,868,000	0.0000%
		Sale	817,000	\$10.1000	61,685,000	0.0000%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.