

Possible general offer

Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase | Number of shares | Price per share | Resultant balance | Percentage of class |
|------------|--------------|----------|------------------|-----------------|-----------------------|-----------------------|
| | | / Sale | | | (including those of | (including those of |
| | | | | | any person with whom | any person with whom |
| | | | | | there is an agreement | there is an agreement |
| | | | | | or understanding) | or understanding) |
| Ace Fame | 5 April 2016 | Sale | 210,000,000 | \$0.0480 | 0 | 0.0000% |
| Management | | | | | | |
| Limited | | | | | | |

End

Note:

Ace Fame Management Limited is a Class (3) associate connected with the Offeree company.

Dealings were made for its own account.

Ace Fame Management Limited is ultimately owned by Fu Fung Sau.



Cervera Holdings Limited, Athena Power Limited, Dragon Jump Global Limited, Ace Fame Management Limited, Mr. Yeung Wing Yan and Ms. Fu Fung Sau, were interested in an aggregate of 2,981,240,000 shares of the Company, representing approximately 14.89% of the total issued share capital of the Company as at 5 April 2016.