

6 April 2016

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Dongpeng Holdings Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party       | Date         | Description of relevant securities | Description of products | Nature of dealings                            | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-------------|--------------|------------------------------------|-------------------------|---|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| Cai Chuyang | 6 April 2016 | Options                            | Share option            | Exercising of option / traded option contract | 781,250                               | 31 October 2013             | 30 October 2023           | \$0.0100       | \$7,812.5000                 | 1,562,500  |

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Cai Chuyang is a Class (6) associate of the Offeree company by virtue of his holdings of options in the Offeree company.

Dealings were made for his own account.

Public Disclosure Form