

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Dongpeng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Liang Huicai	6 April 2016	Options	Share option	Exercising of option /	375,000	31 October	30 October	\$0.0100	\$3,750.0000	750,000
				traded option		2013	2023			
				contract						

End



Note:

Liang Huicai is a Class (6) associate of the Offeree company by virtue of his holdings of options in the Offeree company.

Dealings were made for his own account.