

13 June 2014

**Voluntary general offer**

**Disclosure of dealings in the shares of Wing Hang Bank**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                     | Date         | Description of relevant securities | Description of products | Nature of dealings           | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|---|--------------|------------------------------------|-------------------------|------------------------------|--|----------------------------------|-----------------|------------------------------|--|
| Credit Suisse Securities (Europe) Limited | 12 June 2014 | Ordinary shares                    | Swap                    | Client Facing Portfolio Swap | 1,500  | 19-Jul-18                        | \$124.86        | \$187,300                    | 19,271,312   |

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

1. Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.
4. This form is to be read in conjunction with those of Credit Suisse (Hong Kong) Limited as the resultant balance indicated is for Credit Suisse Group AG as at 12 June 2014.