

Whitewash transaction

Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Athena Power	18 April 2016	Sale	163,700,000	\$0.0596	323,300,000	1.6152%
Limited						

End

Note:

- 1. Athena Power Limited is a Class (3) associate connected with the Offeree company.
- 2. Dealings were made for its own account.
- 3. Athena Power Limited is ultimately owned by Yeung Wing Yan.



- 4. Cervera Holdings Limited, Athena Power Limited, Dragon Jump Global Limited, Mr. Yeung Wing Yan and Ms. Fu Fung Sau, were interested in an aggregate of 2,817,540,000 shares of the Company, representing approximately 14.0763% of the total issued share capital of the Company as at 18 April 2016.
- 5. The disclosure form was received by the Executive after office hours on 19 April 2016.