

15 January 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                              | <b>Date</b>     | <b>Description of relevant securities</b> | <b>Description of products</b> | <b>Nature of dealings</b>              | <b>Number of reference securities to which the derivatives relate</b> | <b>Maturity date / closing out date</b> | <b>Reference price</b> | <b>Total amount paid / received</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> |
|---|-----------------|---|--------------------------------|--|---|---|------------------------|-------------------------------------|---|
| Credit Suisse Securities (Europe) Limited | 14 January 2015 | Ordinary shares                           | Other types of products        | Unsolicited client facilitation - Sale | 1,820,000   | 7 July 2018                             | \$10.6008              | \$19,293,456.0000                   | 107,012,903   |

|  |  |                 |                         |  |         |                   |           |                  |             |
|--|--|-----------------|-------------------------|--|---------|-------------------|-----------|------------------|-------------|
|  |  | Ordinary shares | Other types of products | Unsolicited client facilitation - Sale     | 36,500  | 17 September 2018 | \$10.6104 | \$387,280.0000   | 107,012,903 |
|  |  | Ordinary shares | Other types of products | Unsolicited client facilitation - Purchase | 100,000 | 7 July 2018       | \$10.5000 | \$1,050,000.0000 | 107,012,903 |
|  |  | Ordinary shares | Other types of products | Unsolicited client facilitation - Sale     | 336,000 | 15 May 2017       | \$10.5889 | \$3,557,860.0000 | 107,012,903 |

End

Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.