



27 April 2016

Possible general offer

Disclosure of dealings in the shares of WEST CHINA CEMENT LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-----------------|---------------|------------------------|-------------------------|------------------------|---|---|
| BlackRock, Inc. | 26 April 2016 | Sale | 248,000 | \$1.6300 | 74,983,948 | 1.3833% |
| | | Sale | 3,336,678 | \$1.6300 | 71,647,270 | 1.3217% |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 1st dealing made was a transfer upon in-specie redemptions by authorized participants.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

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Public Disclosure Form

The last dealing indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral. The price per share indicated is the closing price on the Stock Exchange of Hong Kong for 26 April 2016.