

4 May 2016

**Possible general offer**
**Disclosure of dealings in the shares of L'Sea Resources International Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Madison Pacific Trust Limited	3 May 2016	Sale	100,000	\$0.1780	634,010,000	12.3589%
		Sale	1,500,000	\$0.1790	632,510,000	12.3296%
		Sale	700,000	\$0.1800	631,810,000	12.3160%
		Sale	800,000	\$0.1810	631,010,000	12.3004%
		Sale	800,000	\$0.1830	630,210,000	12.2848%
		Sale	100,000	\$0.1840	630,110,000	12.2828%

End

Note:



SFC

證監會

SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

Public Disclosure Form

Madison Pacific Trust Limited is a Class (6) associate of the Offeree Company by virtue of its holdings of ordinary shares in the Offeree Company.

Dealings were made for the account of discretionary investment clients.

Madison Pacific Trust Limited holds the ordinary shares identified in table above as security trustee for MB Asia Real Estate Fund Holdings Pte Ltd. and GCPF Cayman Holding 2 Corp.