

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Possible general offer

Disclosure of dealings in the shares of WEST CHINA CEMENT LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	3 May 2016	Purchase	14,000	\$1.6400	62,807,394	1.1586%
		Purchase	14,000	\$1.6400	62,821,394	1.1589%
		Purchase	3,412,042	\$1.6400	66,233,436	1.2218%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 1st dealing indicates the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral. The price per share indicated is the closing price on the Stock Exchange of Hong Kong for 3 May 2016.