

10 May 2016

Possible general offer
Disclosure of dealings in the shares of L'Sea Resources International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Madison Pacific Trust Limited	9 May 2016	Sale	100,000	\$0.1810	618,730,000	12.0610%
		Sale	1,170,000	\$0.1820	617,560,000	12.0382%
		Sale	910,000	\$0.1830	616,650,000	12.0205%
		Sale	20,000	\$0.1840	616,630,000	12.0201%
		Sale	200,000	\$0.1850	616,430,000	12.0162%
		Sale	100,000	\$0.1860	616,330,000	12.0142%
		Sale	100,000	\$0.1870	616,230,000	12.0123%

End



SFC

證監會

SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

Public Disclosure Form

Note:

Madison Pacific Trust Limited is a Class (6) associate of the Offeree Company by virtue of its holdings of ordinary shares in the Offeree Company.

Dealings were made for the account of discretionary investment clients.

Madison Pacific Trust Limited holds the ordinary shares identified in table above as security trustee for MB Asia Real Estate Fund Holdings Pte Ltd. and GCPF Cayman Holding 2 Corp.