

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Possible general offer

Disclosure of dealings in the shares of West China Cement Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Credit Suisse (Hong	13 May 2016	Purchase	52,000	\$1.4700	320,842,295	5.9187%
Kong) Limited		Purchase	58,000	\$1.5200	320,842,295	5.9187%
		Purchase	58,000	\$1.5300	320,842,295	5.9187%
		Purchase	66,000	\$1.5479	320,842,295	5.9187%
		Purchase	6,000	\$1.5600	320,842,295	5.9187%
		Purchase	12,000	\$1.5650	320,842,295	5.9187%
		Purchase	42,000	\$1.5700	320,842,295	5.9187%
		Sale	30,000	\$1.5000	320,842,295	5.9187%
		Sale	30,000	\$1.5100	320,842,295	5.9187%
		Sale	98,000	\$1.5200	320,842,295	5.9187%





ACTIVE RECEIPTION					
	Sale	14,000	\$1.5300	320,842,295	5.9187%
	Sale	2,030,000	\$1.5400	320,842,295	5.9187%
	Sale	4,172,000	\$1.5500	320,842,295	5.9187%
	Sale	54,000	\$1.5600	320,842,295	5.9187%
	Sale	300,000	\$1.5700	320,842,295	5.9187%
	Sale	34,000	\$1.4800	320,842,295	5.9187%
	Sale	2,000	\$1.5200	320,842,295	5.9187%
	Sale	4,000	\$1.5300	320,842,295	5.9187%
	Sale	6,000	\$1.5500	320,842,295	5.9187%
	Sale	4,000	\$1.5600	320,842,295	5.9187%
	Sale	2,000	\$1.5700	320,842,295	5.9187%

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.