



17 May 2016

**Possible general offer**

**Disclosure of dealings in the shares of West China Cement Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Credit Suisse (Hong Kong) Limited	16 May 2016	Purchase	30,000	\$1.5240	322,988,295	5.9583%
		Purchase	2,182,000	\$1.5300	322,988,295	5.9583%
		Purchase	24,000	\$1.5400	322,988,295	5.9583%
		Sale	90,000	\$1.5200	322,988,295	5.9583%
		Sale	10,000	\$1.5300	322,988,295	5.9583%

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

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Public Disclosure Form

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.