

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Possible general offer

## Disclosure of dealings in the shares of West China Cement Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom	Percentage of class (including those of any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Credit Suisse (Hong	18 May 2016	Purchase	124,000	\$1.5400	332,050,295	6.1255%
Kong) Limited		Purchase	236,000	\$1.5500	332,050,295	6.1255%
		Sale	198,000	\$1.5400	332,050,295	6.1255%
		Sale	2,000	\$1.5500	332,050,295	6.1255%
		Sale	68,000	\$1.5400	332,050,295	6.1255%
		Sale	2,000	\$1.5500	332,050,295	6.1255%

End



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Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.