

Voluntary general offer

Disclosure of dealings in the shares of Rui Kang Pharmaceutical Group Investments Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
China Wah Yan	16 May 2016	Sale	1,280,000	\$0.2600	492,746,599	75.0010%
Healthcare Limited						

End

Note:

China Wah Yan Healthcare Limited is the Offeror.

Dealings were made for its own account.

The disclosure form was received by the Executive on 20 May 2016.