

Public Disclosure Form

Possible general offer

Disclosure of dealings in the shares of West China Cement Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Credit Suisse (Hong	19 May 2016	Purchase	476,000	\$1.5600	332,644,295	6.1364%
Kong) Limited		Sale	14,000	\$1.5400	332,644,295	6.1364%
		Sale	158,000	\$1.5500	332,644,295	6.1364%
		Sale	12,000	\$1.5500	332,644,295	6.1364%
		Sale	294,000	\$1.5600	332,644,295	6.1364%

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



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Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.