

**Public Disclosure Form** 

## Possible general offer

## Disclosure of dealings in the shares of West China Cement Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party               | Date        | Purchase | Number of shares | Price per share | Resultant balance     | Percentage of class   |
|---------------------|-------------|----------|------------------|-----------------|-----------------------|-----------------------|
|                     |             | / Sale   |                  |                 | (including those of   | (including those of   |
|                     |             |          |                  |                 | any person with whom  | any person with whom  |
|                     |             |          |                  |                 | there is an agreement | there is an agreement |
|                     |             |          |                  |                 | or understanding)     | or understanding)     |
| Credit Suisse (Hong | 19 May 2016 | Purchase | 476,000          | \$1.5600        | 332,644,295           | 6.1364%               |
| Kong) Limited       |             | Sale     | 14,000           | \$1.5400        | 332,644,295           | 6.1364%               |
|                     |             | Sale     | 158,000          | \$1.5500        | 332,644,295           | 6.1364%               |
|                     |             | Sale     | 12,000           | \$1.5500        | 332,644,295           | 6.1364%               |
|                     |             | Sale     | 294,000          | \$1.5600        | 332,644,295           | 6.1364%               |

End

## Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



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Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.