

3 June 2016

Privatization by way of Voluntary general offer
Disclosure of dealings in the shares of Dalian Wanda Commercial Properties Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-----------------|-------------|------------------------|-------------------------|------------------------|---|---|
| BlackRock, Inc. | 2 June 2016 | Sale | 248,900 | \$49.7202 | 41,734,316 | 6.3956% |
| | | Sale | 611,300 | \$49.5411 | 41,123,016 | 6.3019% |
| | | Sale | 36,500 | \$49.5411 | 41,086,516 | 6.2963% |
| | | Sale | 241,400 | \$49.5411 | 40,845,116 | 6.2593% |
| | | Sale | 8,500 | \$49.5411 | 40,836,616 | 6.2580% |
| | | Sale | 8,400 | \$49.5411 | 40,828,216 | 6.2567% |
| | | Sale | 4,000 | \$49.5411 | 40,824,216 | 6.2561% |
| | | Sale | 1,000 | \$49.5411 | 40,823,216 | 6.2560% |
| | | Sale | 12,300 | \$49.5000 | 40,810,916 | 6.2541% |
| | | Purchase | 425,127 | \$49.5000 | 41,236,043 | 6.3192% |



SECURITIES AND FUTURES COMMISSION

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SFC

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End

Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

The last dealing made was the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.