

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Privatization by way of voluntary general offer

Disclosure of dealings in the shares of Dalian Wanda Commercial Properties Co. Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total number of	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	shares involved	paid / received	prices paid	prices paid
		securities					/ received	/ received
UBS Group	6 June 2016	Ordinary	Hedging of Delta 1 products	Sale	750,000	\$37,311,075.0000	\$49.7481	\$49.7481
AG		shares	created as a result of wholly					
			unsolicited client-driven					
			orders					

End

Note:

UBS Group AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.