

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Possible general offer

Disclosure of dealings in the shares of West China Cement Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities to	closing out			(including
					which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Credit Suisse	8 June	Derivatives	Other types	Unsolicited client	50,000	21 February	\$1.6400	\$81,950.0000	383,275,667
Securities	2016		of products	facilitation - Sale		2017			
(Europe)		Derivatives	Other types	Unsolicited client	246,000	7 April 2017	\$1.6400	\$403,734.6400	383,275,667
Limited			of products	facilitation - Sale					



Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.