

14 June 2016

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of TCL Communication Technology Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Yang Jin	13 June 2016	Options	Share option	Exercising of option / traded option contract	333	12 January 2015	11 July 2019	\$3.7900	\$1,262.0700	0
		Options	Share option	Exercising of option / traded option contract	52,667	12 October 2015	11 July 2019	\$3.7900	\$199,607.9300	667



		Options	Share option	Exercising of option / traded option contract	39,000	31 December 2015	2 November 2021	\$5.8000	\$226,200.0000	79,384
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End

Note:

Yang Jin is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.