

14 June 2016

**Privatization by way of voluntary general offer**

**Disclosure of dealings in the shares of Dalian Wanda Commercial Properties Co. Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party        | Date         | Description of relevant securities | Nature of dealings                                                                         | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------------|--------------|------------------------------------|--------------------------------------------------------------------------------------------|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| UBS Group AG | 13 June 2016 | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale            | 63,300                          | \$3,144,960.0000             | \$49.9000                          | \$49.6000                         |
|              |              | Ordinary shares                    | Redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests  | Purchase        | 900                             | \$44,785.0000                | \$49.9000                          | \$49.6500                         |
|              |              | Ordinary shares                    | Dealing in pre-existing index-tracking ETFs                                                | Sale            | 89,040                          | \$0.0000                     | \$0.0000                           | \$0.0000                          |

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

UBS Group AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

Public Disclosure Form