

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Possible general offer

Disclosure of dealings in the shares of West China Cement Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Credit Suisse (Hong	21 June 2016	Purchase	86,000	\$1.6200	383,457,667	7.0738%
Kong) Limited		Purchase	110,000	\$1.6300	383,457,667	7.0738%
		Sale	2,000	\$1.6200	383,457,667	7.0738%

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.